



REPUBLIC METALS CORPORATION™

Refiners of Precious Metals

Gold • Silver • Platinum • Palladium

ANTI-BRIBERY AND CORRUPTION POLICY STATEMENT

Republic Metals Corporation (RMC) maintains an Anti-Bribery and Corruption Policy prohibiting employees and/or agents of RMC from making or receiving any improper or unethical payments. The Anti-Bribery Policy is designed to comply with the requirements of the U.S. Foreign Corrupt Practices Act of 1977 (the "FCPA"). The FCPA prohibits bribes, kickbacks, and illegal payments to influence business transactions, and requires us to maintain accurate books and records and a system of internal controls.

Republic Metals Corporation (RMC) has a zero-tolerance approach to any breach of the Foreign Corrupt Practices Act. RMC is completely committed to acting fairly, honestly, and in an ethical manner in all our business dealings and counter-party relationships.

RMC strictly prohibits bribery in any form including the use of facilitation payments, donations, and political contributions to organizations in an attempt to bribe or influence government officials and business partners. Employees may report any violations, under the RMC whistleblower policy anonymously. We have adopted this policy to communicate this message, and to assist all of our employees in protecting RMC's reputation of high legal and ethical standards.

RMC will cooperate fully with law enforcement authorities in the investigation and prosecution of alleged violations of anti-bribery laws.



Jason Rubin
CEO

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